

October 10, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 956340

Dear Sir(s),

Sub: Reporting of outstanding debt securities of the Company issued on private placement basis

Ref: SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

We would like to inform the Exchange that the Company had entered into a resolution plan/ Inter-Creditor Agreement (“ICA”) with its lenders, in accordance with the circular dated June 7, 2019; issued by the RBI on Prudential Framework for Resolution of Stressed Assets. Pursuant to the terms of the ICA, the lenders had evaluated, voted upon and selected Authum Investment and Infrastructure Limited as the final bidder on July 15, 2021, and the same had been intimated to the Stock Exchange by the Company through media release dated July 19, 2021.

Further the debt resolution plan as approved by the ICA lenders and Hon’ble Supreme Court order dated August 30, 2022 is under implementation and a Resolution Plan Implementation Memorandum to this regard between the ICA lenders and Authum Investment and Infrastructure Limited has been entered into on September 30, 2022.

Currently, Authum Investment and Infrastructure Limited post successful transfer of control through change of shareholding has become the holding Company of Reliance Commercial Finance Limited.

Further the details of outstanding listed Non-Convertible Debentures as on September 30, 2023, issued by the Company on private placement basis are given below as Annexure I pursuant to the SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021. We would further like to inform that out of below mentioned NCDs, 13,924 NCDs amounting to Rs. 13,92,40,00,000 now belong to Authum Investment and Infrastructure Limited (“Authum”), holding company, post successful transfer of the same as per the resolution plan.

Further Company along with Authum is in discussion with the few dissenting NCD holders who have been kept outside the purview of resolution plan in accordance with the Hon'ble Supreme Court order dated August 30, 2022.

Thanking you.

Yours faithfully,
For **Reliance Commercial Finance Limited**

Avni Shah
Company Secretary

Encl.: a/a

Details of outstanding listed debt securities of Reliance Commercial Finance Limited as on September 30, 2023 issued on private placement basis

ISIN No	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amt issued (Amt in Rs.)	Amt outstanding (Amt in Rs.)
INE126D07057	21-Aug-17	21-Aug-24	8.52%	Semi Annual	N.A.	38,00,00,000	38,00,00,000
INE126D07065	13-Oct-17	13-Oct-22	12.78%	Annual	N.A.	4,00,00,00,000	3,93,40,00,000
INE126D07073	13-Oct-17	13-Oct-27	12.98%	Annual	N.A.	5,00,00,00,000	4,79,40,00,000
INE126D07131	25-Apr-18	28-Mar-22	9.10%	Annual	N.A.	60,80,00,000	15,20,00,000
		28-Mar-23					15,20,00,000
		28-Mar-24					15,20,00,000
		28-Mar-25					15,20,00,000
INE126D07123	04-Apr-2018	05-Apr-23	13.25%	Annual	N.A.	5,00,00,00,000	4,84,60,00,000
Total							14,56,20,00,000

Note: Out of above mentioned NCDs, 13,924 NCDs amounting to Rs. 13,92,40,00,000 belong to Authum Investment and Infrastructure Limited (“Authum”), holding company.